

Triodos Bank. Cash ISA Declaration form.

Please complete in BLOCK CAPITALS.

Triodos Cash ISA account number

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First name(s)

(please use your full name and not a nickname)

Surname

Date of birth

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National Insurance Number

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Address

Postcode

Declaration for a Triodos Cash ISA for the tax year 2012/2013 and each subsequent year until further notice.

I declare that:

- all subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same tax year;
- I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA;
- I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA; and
- I am resident and ordinarily resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Triodos Bank if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.

I authorise Triodos Bank:

- to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash
- to make on my behalf any claims to relief from tax in respect of ISA investments
- to make any enquiries that you may consider necessary to confirm the details on this form.

I agree to the ISA terms and conditions and Triodos Bank's General Terms and Conditions in force from time to time. I acknowledge your right to suspend operations on this account until satisfactory details about my identification have been supplied. I declare that this application form has been completed to the best of my knowledge and belief.

Signature

Date

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Freephone: 0800 328 2181
contact@triodos.co.uk
www.triodos.co.uk

Calls to and from Triodos Bank may be recorded for training and monitoring purposes.

Triodos Bank NV is incorporated under the laws of the Netherlands with limited liability, registered in England and Wales BR3012. Authorised by the Dutch Central Bank (DNB) and regulated by the Financial Services Authority (FSA) for the conduct of UK business. Registered office: Triodos Bank, Deanery Road, Bristol BS1 5AS

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