

TRIODOS SICAV II
Société d'Investissement à Capital Variable
Registered Office: 11-13 Boulevard de la Foire, L-1528 Luxembourg
Companies' Register: Luxembourg Section B-115 771

By registered mail

Name + Address
Shareholder

Luxembourg, April 9, 2019

Dear Sir or Madam,

Convening notice for the Annual General Meeting of Shareholders

The shareholders of **TRIODOS SICAV II** (the "Company") are invited to participate in the Annual General Meeting of Shareholders (the "Meeting"), which will be held on April 24, 2019, at 2:00 p.m. at 11-13 Boulevard de la Foire, L-1528 Luxembourg (the "Registered Office"). The agenda is as follows:

1. To hear and approve:
 - a) the management report of the Directors regarding the financial year 2018
 - b) the report of the auditor regarding the financial year 2018
2. To approve the statement of assets and liabilities and the statement of operations for the financial year 2018
3. To approve the allocation of the net results for the financial year 2018
4. To discharge the Directors with respect to the performance of their duties for the financial year 2018
5. To re-elect the auditor, PricewaterhouseCoopers, to serve for the financial year 2019
6. To approve the remuneration of Directors for the financial year 2019

In case you would like to attend the Meeting, please inform us by post or fax, at least four business days prior to the Meeting, at the address or fax number mentioned below. The documents related to the Meeting can be found on www.triodos-im.com.

In case you are unable to personally participate in the Meeting, you may send a representative. For this purpose, we kindly request you to send – for organisational reasons prior to April 22, 2019 – 9 a.m. - the attached proxy form completed and duly signed to TRIODOS SICAV II, c/o RBC Investor Services Bank S.A., 14 Porte de France, L-4360 Esch-sur-Alzette, for the attention of Fund Corporate Services – Domiciliary Services (fax number +352 2460 3331).

Shareholders are advised that resolutions will be passed by a simple majority vote of the shareholders present or represented. Abstaining votes will not be counted.

Shareholders are also informed that copies of the latest annual report are available at the Registered Office of the Company.

Yours faithfully,

TRIODOS SICAV II
The Board of Directors

Annex: proxy form