

Triodos Bank.

Application for a Triodos Current Account with a Power of Attorney

This form should be completed either by printing a blank copy and filling in the required fields, or by filling in the fields online and then printing the form. The declaration at the end of this form must be signed and dated by the Attorney, and then returned to us at our Freepost address. Our Freepost address is Royal Mail registered and simple to use. Write it exactly as shown below on your envelope and your letter will get to us free of charge (no stamp required):

Freepost TRIODOS BANK

Important Information

Please download and read this important information before proceeding further.

[Click here to read our Terms and Conditions for the Triodos Current Account](#)

[Click here to read our Tariff for personal accounts](#)

[Click here to read the FSCS Information sheet](#)

[Click here to read the Terms and Conditions for our text message service](#)

[Click here to read 'Triodos Current Account - What you need to know'](#)

Section 1 Account holder (Donor) details

Personal details

Full name (including title)

Male Female

Date of birth

Nationality

Place of birth (town/city)

Country of birth

National Insurance number

Permanent residential address

Post code

How long have you lived at your current address?

If you have lived at your current address for less than 3 years, please give your previous address(es)

Previous address

Post code

Date moved in to this address

Previous address

Post code

Date moved in to this address

Previous address

Post code

Date moved in to this address

Telephone number (home)

Telephone number (mobile)*

Email address

Name of first school attended

You may be asked this when you call us

Tax Residency

Are you tax resident in the UK? Yes No

Are you tax resident in any country other than the UK?

Yes No

Please see www.gov.uk/tax-foreign-income/residence if you are unsure if you are UK tax resident.

If yes, where else are you tax resident?

Please provide your Tax Identification Number (TIN) or equivalent for each country where you are tax resident.

Country

TIN

Country

TIN

United States Tax Liability

Are you a United States person?

Please see www.irs.gov for more details

A 'United States person' includes citizens and residents of the United States.

Yes No

Please note, our standard procedure is that the account holder (Donor) is not given a debit card, or access to internet banking, on a Triodos Current Account with Power of Attorney. If you would like a debit card or access to internet banking for the account holder, please contact us.

Section 2 Attorney details

Please enclose an original or certified copy of the Power of Attorney with this form. If you are unsure of how to certify your Power of Attorney, please contact us.

Are you an existing Triodos Bank customer?

Yes

Account number

Please proceed to section 3

No please continue and complete the rest of this section

Full name (including title)

Male Female

Date of birth

Nationality

Place of birth (town/city)

Country of birth

National Insurance number

Permanent residential address

Post code

How long have you lived at your current address?

If you have lived at your current address for less than 3 years, please give your previous address(es)

Previous address

Post code

Date moved in to this address

Previous address

Post code

Date moved in to this address

Previous address

Post code

Date moved in to this address

Telephone number (home)

Telephone number (mobile)*

We strongly recommend that you provide us with your mobile telephone number. This will be used to contact you via text with important information regarding your account - for example if your account balance is low or if you do not have funds in the account to cover a payment. As we do not offer unarranged overdrafts it is important that we can contact you if required to ensure you are kept up to date on your account. None of your contact details will be used for marketing unless you give us specific permission.

Email address

Section 3 Security details

Security word

This must be between 8 and 20 characters. Please use something that will not be easy for others to guess or find out about you. You will be asked this when you call us and log into Internet Banking. If you are an existing customer this will replace your existing security word. The whole of your security word will be asked for if we need to discuss your details over the phone.

Security word hint

Please provide a reminder of your security word. This must not contain your security word.

Name of first school attended

You may be asked this when you call us

Section 4 Mailing preferences

Instructions for correspondence

Please send all future correspondence to the account holder (Donor)

Please send all future correspondence to the Attorney

The impact of our customers' money

We take a responsible and considered approach to how we communicate by email, telephone and post. We won't share information with anyone else. Let us know your preferences below. You can change your preferences at any time.

Triodos Bank customers care about what their money does. Our 'Colour of Money' publication, email newsletter and other inspirational pieces are a great way to stay connected with the projects and organisations that our customers help to finance.

Yes, I want to receive news about positive impact

By email By post

No, I don't want to receive news about positive impact

Accounts and services

We would like to keep you up-to-date with our accounts and services and will only send you information that we believe may be of interest to you.

Yes, I want to receive information about accounts and services

By email By post

No, I don't want to receive information about accounts and services

If you are an existing customer this will replace your current selections.

Section 5 Declaration

To be completed by the Attorney

I/We consent that I/we have read and accepted the Triodos Current Account Terms and Conditions. I/We acknowledge receipt of the FSCS Information Sheet.

I/We consent to the checks being made with credit reference agencies as part of this application and understand that this will leave a footprint against my/our credit record.

I/We acknowledge your right to suspend operations, and delay opening, on this account until satisfactory details about my/our identification have been supplied. I/We confirm that the information given is true and complete and I/we agree to be bound by the Terms and Conditions in force.

Telephone: 0330 355 0355
contact@triodos.co.uk
www.triodos.co.uk

Calls to and from Triodos Bank may be recorded for training and monitoring purposes.

Triodos Bank UK Ltd. Registered Office: Deanery Road, Bristol, BS1 5AS. Registered in England and Wales No. 11379025. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 817008.

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Triodos @Bank

I/We authorise you to make any enquiries that you may deem necessary to confirm the details on this form. I/We confirm that if false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies to prevent fraud and money laundering. (Further details explaining how the information held by fraud prevention agencies may be used can be found in the account Terms and Conditions)

Signature

Date / /

Please ensure you enclosed an original or certified copy of the Power of Attorney

What we will do next

Verify the information you have provided and carry out checks to confirm your identity and address

If we need any further information we will contact you within five working days

If we are able to confirm your details we will send you a letter confirming that a Power of Attorney been added to the account