

# Triodos Bank. Account Migration Instruction Form.

Please complete this form to tell us what you would like to happen to your account.

If this form is not returned by 27 September 2021 your funds will be transferred into a new easy access Triodos Business and Charity Deposit account.

Account name

Account number

Please choose one of the options below:

## Option1

**Transfer my account into a Triodos Business and Charity Deposit account.** I understand that any Direct Debits or Standing Orders will be cancelled and any existing cheque books will no longer be valid.

## Option2

**Transfer my account to a Social Venture Current Account**

If you have chosen to open a Social Venture Current Account, please answer all of the following questions:

1. Would you like us to switch all your direct debits & standing orders to your new Social Venture Current Account?

- Yes  
 No

2. Would you like a new cheque book?

- Yes  
 No

3. I confirm I have read the terms and conditions of the Social Venture Current account

- Yes

Telephone: 0330 355 0355  
www.triodos.co.uk

Calls to and from Triodos Bank may be recorded for training and monitoring purposes.

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**Triodos @ Bank**

## OPTION 3

Close my account and transfer all of the funds to the account detailed below:

Bank	
Branch	
Sort code	
Account name	
Account number	

Please sign below to authorise this instruction. **This must be signed in accordance with the mandate held for your existing account.**

Account operator name

Account operator signature

Date //

Account operator name

Account operator signature

Date //

Account operator name

Account operator signature

Date //

Account operator name

Account operator signature

Date //



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