Triodos Bank. Stocks & Shares ISA and Impact Investment Funds Redemption form.

If you have any queries when completing this form, please call our Contact team on 0330 355 0355 (+44 117 973 9339 if you are abroad)

This form should be completed either by printing a blank copy and filling in the required fields, or by filling in the fields online and then printing and signing the form. Please ensure all account holders sign the form before sending the completed form to:

Freepost Triodos Bank

Our freepost address is Royal Mail registered and simple to use - write it on your envelope exactly as shown above (no stamp required) and your letter will get to us free of charge by second class mail.

Please indicate here which account these instructions apply to.

Please complete a separate form for each account you wish to redeem funds in.

Impact Investment account number, or

Stocks & Shares ISA account number

If you are filling in this form by hand, please use BLOCK CAPITALS.

Section 1: Your details

First account holder

Title Mr / Mrs / Ms / Miss / Mx/ Dr / Other

First name(s)

(for identification purposes, please use your full name and not a nickname)

Surname

Permanent residential address

Postcode

Second account holder

Title Mr / Mrs / Ms / Miss / Mx/ Dr / Other

First name(s)

(for identification purposes, please use your full name and not a nickname)

Surname

Permanent residential address

Postcode

Section 2. Redemption instruction

Fund	Amount to be redeemed			
	Distribution shares	Capitalisation shares		Redeem my entire holding
Triodos Global Equities Impact Fund			or	
Triodos Pioneer Impact Fund				
Triodos Future Generations Fund				
Triodos Sterling Bond Impact Fund				

Section 3: Withdrawal Instruction

By completing the below withdrawal instruction we will withdraw the amount redeemed above to your chosen account. If you do not wish to withdraw the proceeds, then please go to section 3.

Receiving	bank	details:
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Bank

Branch

Sort code - -

Account number

Account name

Account reference (if applicable)

Section 4: Confirmation and declaration

If this is a joint account we require signatures from both account holders.

Please check these details carefully because once you have submitted your instruction, you may not be able to cancel it.

First account holder

Signatur	e	
Date		
	/	/
Second	account h	older (Impact Investment only) Signature
Signatur	e	
Date		
	/	/

Please send your completed form to: Freepost Triodos Bank

Our freepost address is Royal Mail registered and simple to use - write it on your envelope exactly as shown above (no stamp required) and your letter will get to us free of charge by second class mail.

Alternatively, for first class mail, you can post your form to us using the below address:

Triodos Bank Deanery Road Bristol BS1 5AS

Telephone: 0330 355 0355 www.triodos.co.uk

Calls to and from Triodos Bank may be recorded for training and monitoring purposes.

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